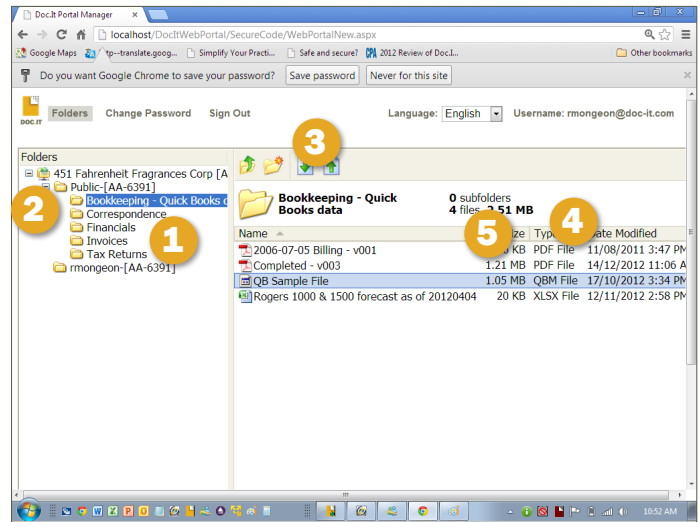


Client Web Portals

Doc.It® Web Portals gives clients password-protected access to transfer files of any size and view documents such as financial statements, tax returns, invoices, bookkeeping files, and any other reports your firm shares or makes available to them. The Doc.It Web Portal login resides on your website and is branded with your firm's logo.

- ✓ Fully-integrated and branded with your logo.
- ✓ Efficiently share files of any type and size.
- ✓ Access anywhere to view documents anytime.
- ✓ Not a service bureau. Runs on your servers, at your premises or hosted, without any fees for activation or ongoing use.
- ✓ Automated email notifications alert you when files have been added to a client's portal.
- ✓ Customize your Doc.It Web Portal folder structure or use a predefined folder structure.
- ✓ View and access all client Web Portals on one screen.
- ✓ The client manages password administration.



Client Web Portals at Work for Your Firm

1. User-definable folder structure.
2. Public and private folder access based on login security.
3. Easy upload and download features.
4. Exchange any file type.
5. Handles files of all sizes, including very large files.

